

Date: \_\_\_\_\_

Patient Name: \_\_\_\_\_

Patient Nickname: \_\_\_\_\_

Date of Birth: \_\_\_/\_\_\_/\_\_\_ Age \_\_\_ Sex:  M  F

Ethnicity: \_\_\_\_\_ SSN #: \_\_\_ - \_\_\_ - \_\_\_\_\_

Phone: \_\_\_\_\_

Pediatrician / Location: \_\_\_\_\_

Eye Doctor / Location: \_\_\_\_\_

Preferred Pharmacy Location: \_\_\_\_\_

Special Needs:  Hearing Impaired  Translator  Wheelchair

Guardian's Name: \_\_\_\_\_

SSN#: \_\_\_ - \_\_\_ - \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: H \_\_\_\_\_ W \_\_\_\_\_

C \_\_\_\_\_, Cell Carrier \_\_\_\_\_

Email: \_\_\_\_\_

I prefer to be contacted via... (check ONE)

Email  Home phone  Work phone  Cell  Text  Mail

**Insurance Information**

Primary Insurance Carrier \_\_\_\_\_ ID / Policy / Group # \_\_\_\_\_ Insured's Name \_\_\_\_\_

Secondary Insurance Carrier \_\_\_\_\_ ID / Policy / Group # \_\_\_\_\_ Insured's Name \_\_\_\_\_

**Vision Service Plan or VCP Comp Benefits or Eyemed**

Member's Name \_\_\_\_\_ Member's ID \_\_\_\_\_ Member's Birthdate \_\_\_\_\_

Member's Relationship to Patient:  Parent  Self  Spouse  Child  Domestic Partner

**Notices & Authorizations**

**1. Shared Medical Information Authorization**

I authorize the Eyecare Center of Leesburg (ECoL) to share my medical records with the persons named below from the date signed until I provide the ECoL written notice to cease.

**Emergency Contact:** \_\_\_\_\_ **P: ( ) -** \_\_\_\_\_

Others: \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_

**2. Notice of Privacy Practices, HIPAA Acknowledgement (Copy given upon request)**

I have read the Eyecare Center of Leesburg (ECoL) Notice of Privacy Practices and understand my rights contained therein. By way of my signature I acknowledge that the ECoL has provided me with a policy regarding the use and disclosure of my protected healthcare information for the purposes of treatment, and healthcare operations as described in the Notice of Privacy Practices.

Signature \_\_\_\_\_

Date \_\_\_\_\_

**Patient's** (okay to estimate):

Last Eye Exam \_\_\_\_\_ Last Physical Exam \_\_\_\_\_ Height: \_\_\_\_\_ Weight: \_\_\_\_\_

**What is the main reason for your visit?**

Select **ONE**:  Annual checkup  Glasses/CL update  Blurry vision  Red eye/s  Double vision  Flashes / Floaters  
 My child failed their vision screening with their school / pediatrician  Other \_\_\_\_\_

**CURRENT EYE / VISION PROBLEMS**

Blurry vision  Eye turns in / out  Double vision  Headaches  
 Red eye  Itchy eyes / eye rubbing  Tired eyes / eye strain  Losing place when reading  
 Squinting  Any other visual symptoms or eye problems not listed? \_\_\_\_\_

**COMPUTER / VIDEO GAME USE**

When using devices are the following symptoms experienced?

Tired eyes  Dry eyes  Headaches  Blurred vision  
 Double vision  Red eyes  Other: \_\_\_\_\_

**EDUCATIONAL HISTORY**

Current Grade: \_\_\_\_\_ Has your child ever repeated a grade?  No If yes, which one(s)? \_\_\_\_\_

Does your child receive any special services from school?  No If yes, indicate type and how often?  
(e.g. speech, language, occupational therapy, reading remediation) \_\_\_\_\_  
\_\_\_\_\_

Does your child like school?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is your child performing at his/her potential at school?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is your teacher satisfied with your child's school performance?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is your child in the grade level expected for his/her age?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Does your child read as well as others in the same grade?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

**Medications** (Please include prescription & over the counter medications, eye drops, contraceptives & supplements)  
 Please check here if you have brought your own attached list of medications

Name	Dose & SIG (How Often)	Purpose (Used for)

**Allergies**  Please check here if you have brought your own attached list of allergies

Patient is allergic to...	Allergic reaction to this is...
_____	<input type="checkbox"/> Anaphylaxis <input type="checkbox"/> Hives/rash <input type="checkbox"/> Swelling <input type="checkbox"/> Other: _____
_____	<input type="checkbox"/> Anaphylaxis <input type="checkbox"/> Hives/rash <input type="checkbox"/> Swelling <input type="checkbox"/> Other: _____
_____	<input type="checkbox"/> Anaphylaxis <input type="checkbox"/> Hives/rash <input type="checkbox"/> Swelling <input type="checkbox"/> Other: _____
_____	<input type="checkbox"/> Anaphylaxis <input type="checkbox"/> Hives/rash <input type="checkbox"/> Swelling <input type="checkbox"/> Other: _____
_____	<input type="checkbox"/> Anaphylaxis <input type="checkbox"/> Hives/rash <input type="checkbox"/> Swelling <input type="checkbox"/> Other: _____

**DEVELOPMENTAL HISTORY**

Child's birth weight: \_\_\_\_\_

Were there any complications with pregnancy or at birth?  No If Yes, please explain: \_\_\_\_\_

Was your child born premature?  No If Yes, what was the length of pregnancy? \_\_\_\_\_ wks

Was there any use of alcohol, drugs, medication, or cigarettes during the pregnancy?  No If Yes, please explain: \_\_\_\_\_

**Please complete and CHECK ALL THAT APPLY**

**1. Glasses**  None Patient wears glasses  Full time  Distance only  Reading only  Sports / Specialty  
 As needed

**2. Contact Lenses**  None Name of current contacts: \_\_\_\_\_  
Used for  Full time  Part time  Myopia Control  Sports  Discontinued

**3. Visual demands** Patient uses vision for  Card play  Golfing  Crafting  Fishing  Shooting  Other \_\_\_\_\_  
On an average day patient uses the computer / cell phone / tablet / etc.:  < 2 hrs  2-6 hrs  > 6 hrs

**4. Family Medical History**  None As far as I am aware, in the family (grandparents, parents, siblings, children) there has been...  
 Glaucoma  Keratoconus  Night blindness  Eye turn  Macular degeneration  Migraines  
 Diabetes  Hypertension  Heart disease  Cancer  Other \_\_\_\_\_

Patient has diagnosed...  Glaucoma  Macular degeneration  Eye turn  Keratoconus  Amblyopia  Uveitis  
 Trauma  Diabetic Retinopathy  Other: \_\_\_\_\_

**5. Personal Eye History**  None Patient had surgery for:  Cataract Surgery RE \_\_\_/\_\_\_/\_\_\_, LE \_\_\_/\_\_\_/\_\_\_  
(include approximate date)  Retinal Detachment Surgery RE \_\_\_/\_\_\_/\_\_\_, LE \_\_\_/\_\_\_/\_\_\_

Patient has diagnosed...  None Cardiovascular:  High Cholesterol  Hypertension  Heart disease  Heart attack / stroke  
Respiratory:  Sleep Apnea  Asthma / COPD  
Endocrine:  Diabetes Type \_\_, HbA1 \_\_\_% \_\_\_/\_\_\_/\_\_\_, FBS / RBS \_\_\_ mg/dl

**6. Personal Medical History**  None  Cancer: \_\_\_\_\_  
 Other Conditions: \_\_\_\_\_  
All Other Surgeries: \_\_\_\_\_

Patient is currently experiencing the following symptoms  None

**7. Personal Review of Systems**

Constitutional  Unexplained fever / weight loss / fatigue

Cardiovascular  Chest pain  Irregular heartbeat  Shortness of breath  Hypertension

Ears/Nose/Throat  Loss of smell  Sinus congestion  Hearing loss  Sore throat / hoarse voice

Respiratory  Shortness of breath  Wheezing sounds  Persistent cough

Gastrointestinal  Vomiting blood / blood in stool  Constipation / diarrhea

Genitourinary  Difficulty / burning while urinating

Musculoskeletal  Joint pain / restriction of motion  Unexplained muscle pain / lower back pain

Immunologic/skin  Unexplained rashes / itching  Pigmented lesion  History of infectious disease

Neurologic  Weakness / tingling in extremities  Dizziness/black/grey outs

Psychiatric  Memory lapses  Disorientation  Ongoing depression  Dementia

Endocrine  Increased urination / thirst / appetite

Hematologic  Anemia / frequent bruising

Lymphatic  Swollen glands

Allergies  Seasonal  Penicillin  Sulfa  Anesthetic  Other \_\_\_\_\_

Other Any other current symptoms: \_\_\_\_\_

**8. Social History**  None  Patient uses or has used tobacco, alcohol, or narcotics or has a reported history of blood transfusions  
sexually transmitted disease (STD). Please explain: \_\_\_\_\_

**9. Misc.** Patient is currently  Pregnant  Nursing

I verify that all unchecked boxes in sections 1-9 are N/A.

**Convergence Insufficiency Symptom Survey**

**Binocular Vision Screener**

*This Survey was developed by the Convergence Insufficiency Research Group*

**CISS SYMPTOM SURVEY**

(for patients ≥ 8 years of age)

Please answer the following questions about how your eyes feel when reading or doing close work.

(For patients < 12 years of age, the parent should read the questions to the patient.)

Symptom	Never	Not Often	Some times	Fairly Often	Always
1. Do your eyes feel tired when reading or doing close work?	<input type="checkbox"/>	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4
2. Do your eyes feel uncomfortable when reading or doing close work?	<input type="checkbox"/>	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4
3. Do you have headaches when reading or doing close work?	<input type="checkbox"/>	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4
4. Do you feel sleepy when reading or doing close work?	<input type="checkbox"/>	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4
5. Do you lose concentration when reading or doing close work?	<input type="checkbox"/>	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4
6. Do you have trouble remembering what you have read?	<input type="checkbox"/>	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4
7. Do you have double vision when reading or doing close work?	<input type="checkbox"/>	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4
8. Do you see the words move, jump, swim, or appear to float on the page when reading or doing close work?	<input type="checkbox"/>	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4
9. Do you feel that you read slowly?	<input type="checkbox"/>	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4
10. Do your eyes ever hurt when reading or doing close work?	<input type="checkbox"/>	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4
11. Do your eyes ever feel sore when reading or doing close work?	<input type="checkbox"/>	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4
12. Do you have a “pulling” feeling around your eyes when reading or doing close work?	<input type="checkbox"/>	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4
13. Do words blur or come in and out of focus when reading or doing close work?	<input type="checkbox"/>	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4
14. Do you lose your place while reading or doing close work?	<input type="checkbox"/>	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4
15. Do you have to re-read the same line of words when reading?	<input type="checkbox"/>	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3	<input type="checkbox"/> 4

Add scores from each column: \_\_\_\_\_

TOTAL SCORE: \_\_\_\_\_

**How did you hear about our office?**

Check all that apply:  Doctor referral  Friend or family recommendation  Social Media  Online Search  Other \_\_\_\_\_